

Investor Information

UBE Corporation

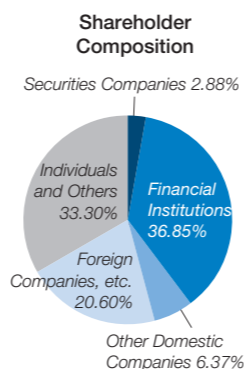
(As of March 31, 2023)

Head Office	Tokyo Head Office (General Affairs Dept.) Seavans North Bldg., 1-2-1, Shibaura, Minato-ku, Tokyo 105-8449, Japan Phone: +81-3-5419-6110 Fax: +81-3-5419-6230
	Ube Head Office 1978-96, Kogushi, Ube, Yamaguchi 755-8633, Japan Phone: +81-836-31-2111 Fax: +81-836-21-2252
Establishment	1897
Consolidated Companies	51 (36 consolidated subsidiaries and 15 equity-method affiliates)
Fiscal Year	April 1 to March 31
Common Stock	Outstanding: 97,040,569 shares (excluding treasury stock of 9,159,538 shares)
Paid-in Capital	¥58.4 billion
Number of Shareholders with Voting Rights	57,865
Annual General Shareholders' Meeting	June
Stock Exchange Listings	Prime Market of Tokyo Stock Exchange (Code: 4208) Fukuoka Stock Exchange
Transfer Agent and Share Registrar	Mitsubishi UFJ Trust and Banking Corporation, 1-4-5, Marunouchi, Chiyoda-ku, Tokyo 100-8212, Japan
Independent Auditors	Ernst & Young ShinNihon LLC

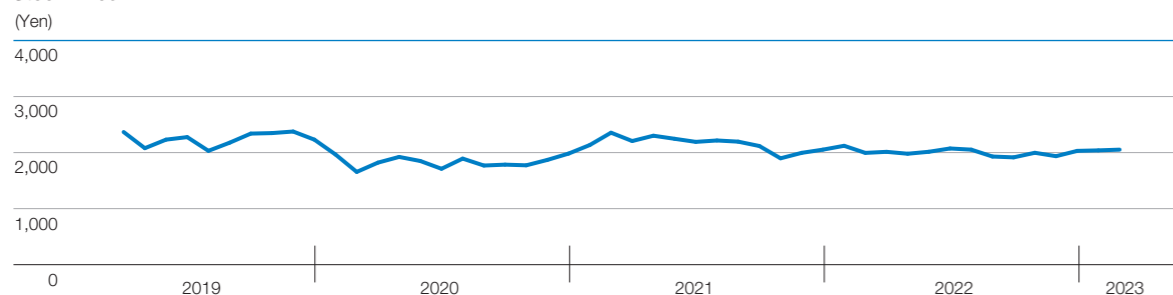
Major Shareholders

Shareholder	Share Units Owned	Percentage of Voting Rights (%)
1 The Master Trust Bank of Japan, Ltd. (Trust Account)	16,778,000	17.29%
2 Custody Bank of Japan, Ltd. (Trust Account)	6,731,400	6.94%
3 SUMITOMO LIFE INSURANCE COMPANY	2,000,000	2.06%
4 DFA INTL SMALL CAP VALUE PORTFOLIO	1,918,054	1.98%
5 CITY INDEX ELEVENTH CO.,Ltd	1,773,700	1.83%
6 Nippon Life Insurance Company	1,600,009	1.65%
7 THE YAMAGUCHI BANK, Ltd.	1,548,264	1.60%
8 JP MORGAN CHASE BANK 385781	1,270,545	1.31%
9 The Norinchukin Bank	1,237,409	1.28%
10 STATE STREET BANK WEST CLIENT - TREATY 505234	1,201,100	1.24%

Note: As UBE holds 9,159,538 shares of treasury stock, we are excluded from the major shareholders stated above. Percentages of voting rights are calculated by subtracting the number of shares of treasury stock.



Stock Price



UBE's Inclusion in ESG Investment Benchmarks

(As of June 2023)

FTSE4Good

FTSE Blossom Japan Index

FTSE Blossom Japan Sector Relative Index

S&P/JPX Carbon Efficient Index

2023 CONSTITUENT MSCI JAPAN ESG SELECT LEADERS INDEX

2023 CONSTITUENT MSCI JAPAN EMPOWERING WOMEN INDEX (WIN)

2023 Sompo Sustainability Index

Note: The inclusion of UBE Corporation in any MSCI index, and the use of MSCI logos, trademarks, service marks or index names herein, do not constitute a sponsorship, endorsement or promotion of UBE Corporation by MSCI or any of its affiliates. The MSCI indexes are the exclusive property of MSCI. MSCI and the MSCI index names and logos are trademarks or service marks of MSCI or its affiliates.

Morningstar Japan ex-REIT Gender Diversity Tilt Index (GenDi J)

About this Integrated Report

Executive Officer Declaration

Thank you for reading the UBE Group's Integrated Report 2023.

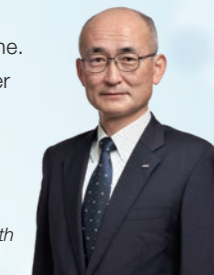
This publication presents the UBE Group's comprehensive strengths to help you understand how it will grow as a corporate group centered on specialty chemicals to achieve its Vision for 2030. It contains growth strategies for key specialty chemicals products as well as strengths including R&D, intellectual property, digital transformation, human resources, and environmentally friendly products and technologies to showcase our comprehensive strengths.

In producing this report, we presented top management with feedback from annual meetings with several institutional investors about this publication. We identified issues that needed addressing before we started planning this edition. At the production stage, we collaborated with relevant departments to gather the most up-to-date and appropriate information, editing it as intended.

I hereby declare that the editorial process and the published content are valid and genuine. I hope that this report will help you understand the UBE Group's ability to generate value over the medium through long terms.

Hiroataka Ishikawa

Director
Executive Officer, CFO, General Manager of Accounting & Finance Dept. with responsibility for Group Management Dept. and Corporate Planning Dept.



Reference Guidelines — International Integrated Reporting Framework of the Value Reporting Foundation (VRF)
Ministry of Economy, Trade and Industry (METI) Guidance for Integrated Corporate Disclosure and Company-Investor Dialogue for Collaborative Value Creation

Reporting Period — This report covers fiscal 2022, ended March 31, 2023, and also includes activities and information before and after that term.

Scope of Coverage — UBE Corporation consolidated subsidiaries, and non-consolidated subsidiaries

Fiscal Year-End of the Company — March 31
The fiscal year ended March 31, 2023, is fiscal 2022.

Forward-Looking Statements — This report contains forward-looking statements regarding UBE's plans, outlook, strategies, and results for the future. All forward-looking statements are based on judgments derived from information available to the Company at the time of publication.

Certain risks and uncertainties could cause the UBE Group's actual results to differ materially from any projections presented in this report. These risks and uncertainties include, but are not limited to, the economic circumstances surrounding the Company's business, competition, product development, exchange rates, and revision of related laws and regulations.

The UBE Group publishes information for its stakeholders through a variety of media.



UBE Group's Website <https://www.ube.co.jp/ube/en/>



Investor Relations
Management policies, finances, results, and shareholder information and IR materials are available in the Investor Relations section of the UBE Group's website:
<https://www.ube.co.jp/ube/en/ir/>



Sustainability
Information regarding sustainability, environmental and safety initiatives, compliance, risk management, corporate governance, human rights and labor, and quality are available in the Sustainability section of the UBE Group's website:
<https://www.ube.co.jp/ube/en/sustainability/>